

PATIENT GENERAL INFORMATION

Last Name: \_\_\_\_\_

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: F M Other

Relationship Status: Single Married Domestic Partners Divorced Other

Employment Status: Employed Full-Time Student Part-Time Student Other

Email Address: \_\_\_\_\_  
(Your Statement and Bill will be sent to this email address)

Address: \_\_\_\_\_ Apt: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_ State: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

OK to leave message on Phone? Yes No Which number to leave msgs? \_\_\_\_\_

Emergency Contact (name & number): \_\_\_\_\_

Other Responsible Party (who pays the bill?): \_\_\_\_\_

Responsible Party Street Address: \_\_\_\_\_

Responsible Party City, State & Zip: \_\_\_\_\_

IF INSURANCE WILL BE USED, FILL IN THIS SECTION:

Primary Insurance Company \_\_\_\_\_

Insurance ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Referral Source: \_\_\_\_\_

Patient's Relationship to Insured: Self Spouse / Domestic Partner Child Other

Insured's Name (Insurance Policy Holder): Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

Insured's City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Insured's Date of Birth: \_\_\_\_\_ Insured's Gender: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Annual Deductible \$: \_\_\_\_\_ Deductible Met \$: \_\_\_\_\_

Pays at: \_\_\_\_\_ Usual Fee or Copay \$: \_\_\_\_\_

Visit Limit: \_\_\_\_\_ (Visits are based on "Medical Necessity")

Pre-Authorization Required?:    Yes            No

Pre-Auth By Whom?: \_\_\_\_\_

Pre-Auth Phone Number: \_\_\_\_\_

Authorization Number: \_\_\_\_\_ Sessions Left in Authorization: \_\_\_\_\_

Authorization Start Date: \_\_\_\_\_ Authorization End Date: \_\_\_\_\_

Spoke with (Benefits): \_\_\_\_\_

Spoke with (PreAuth): \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_

Secondary Authorization Number: \_\_\_\_\_

Other Insured Name:    Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_

Other Insured's Gender:    \_\_\_\_\_ Other Insured's Date of Birth: \_\_\_\_\_

Other Insured's Policy or Group Number: \_\_\_\_\_

Other Insured's  
Employer: \_\_\_\_\_

I authorize the release of any medical or other information necessary to process insurance claims. I also request payment of medical benefits to my provider for services rendered.

\_\_\_\_\_  
Signature of Subscriber or Beneficiary

\_\_\_\_\_  
Date

